

MANDATORY CONDITIONAL CASH OFFER

by



CIMB BANK BERHAD (13491-P)
Singapore Branch
(Incorporated in Malaysia)

for and on behalf of

RDL INVESTMENTS PTE. LTD.
(Incorporated in Singapore)
(Co. Reg. No: 201410707N)

to acquire all the issued and paid-up ordinary shares in the capital of

LCD GLOBAL INVESTMENTS LTD.
(Incorporated in Singapore)
(Co. Reg. No: 197301118N)

other than those already owned, controlled or agreed to be acquired by
RDL Investments Pte. Ltd. and parties acting in concert with it

EXTENSION OF CLOSING DATE

1. INTRODUCTION

CIMB Bank Berhad, Singapore Branch ("**CIMB Singapore**") refers to the offer document dated 9 May 2014 (the "**Offer Document**") despatched to all shareholders (the "**Shareholders**") of LCD Global Investments Ltd. (the "**Company**") on 12 May 2014 in connection with the mandatory conditional cash offer by RDL Investments Pte. Ltd. (the "**Offeror**") to acquire all the issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror.

All capitalised terms used and not defined in this Announcement shall have the same meaning given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

2. EXTENSION OF CLOSING DATE

CIMB Singapore wishes to announce, for and on behalf of the Offeror, that the closing date of the Offer has been extended to **5.30 p.m. (Singapore time) on 23 June 2014** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

3. PROCEDURES FOR ACCEPTANCE OF THE OFFER

- 3.1 The procedures for acceptance of the Offer are set out in Appendix 2 to the Offer Document and in the accompanying Form of Acceptance and Authorisation and/or the Form of Acceptance and Transfer.
- 3.2 Shareholders who wish to accept the Offer may do so by completing and returning the relevant form of acceptance and other relevant documents (if any).
- 3.3 Shareholders who have not received or who have misplaced the Offer Document and/or the relevant form(s) of acceptance should contact The Central Depository (Pte) Limited or Boardroom Corporate & Advisory Services Pte. Ltd., as the case may be, immediately during normal business hours at the following addresses and telephone numbers:
- | | |
|--|---|
| If you are a Depositor, please contact: | If you hold Shares in scrip form, please contact: |
| The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588
Tel: (65) 6535 7511 | Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623
Tel: (65) 6536 5355 |
- 3.4 Shareholders who are in any doubt about the Offer should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

4. RESPONSIBILITY STATEMENTS

- 4.1 **The Offeror.** The directors of the Offeror (including any director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including, without limitation, in relation to the Company or the Group), the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The directors of the Offeror jointly and severally accept responsibility accordingly.

- 4.2 **The Ultimate Owners of the Offeror.** Raymond Lum and David Lum, being the ultimate owners of the Offeror, have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including, without limitation, in relation to the Company or the Group), the sole responsibility of Raymond Lum and David Lum has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by

CIMB Bank Berhad, Singapore Branch

For and on behalf of
RDL Investments Pte. Ltd.

9 June 2014
Singapore

Any inquiries relating to this Announcement or the Offer should be directed during office hours to the following:

***CIMB Bank Berhad, Singapore Branch
Corporate Finance
Tel: (65) 6210 8956***

*Mah Kah Loon
Head, Corporate Finance*

*Tan Cher Ting
Director, Corporate Finance*