



Second Chance Properties Ltd
(Company Registration No.198103193M)

NOTICE OF BOOKS CLOSURE DATE FOR THE PROPOSED BONUS ISSUE OF WARRANTS

The board of directors (“**Board**”) of Second Chance Properties Ltd (the “**Company**”) refer to the announcements released on 27 June 2019 and 28 September 2019 in relation to, amongst others, the Proposed Bonus Warrants Issue (the “**Earlier Announcements**”) and the circular dated 10 December 2019 (“**Circular**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the Earlier Announcements and the Circular.

NOTICE OF BOOKS CLOSURE DATE IN RELATION TO THE PROPOSED BONUS WARRANTS ISSUE

NOTICE IS HEREBY GIVEN that the Register of Members and the share transfer books of the Company will be closed at 5.00 pm on 3 February 2020 (the “**Books Closure Date**”), for the purpose of determining the Shareholders’ entitlement to the Bonus Warrants.

Shareholders with registered addresses in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices or documents under the Proposed Bonus Warrants Issue will be entitled to the Bonus Warrants (the “**Entitled Shareholders**”).

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be entitled to the Bonus Warrants under the Proposed Bonus Issue on the basis of the number of Shares standing to the credit of their securities account with CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Shareholders whose Shares are not registered in the name of CDP and whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date will be entitled to the Bonus Warrants under the Proposed Bonus Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, fractional entitlements to be disregarded.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Bonus Warrants will not be offered to Shareholders with registered addresses outside Singapore and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents. If practicable, the Company may, at its discretion, arrange for such Bonus Warrants, which would otherwise have been allotted to Foreign Shareholders, to be sold on the SGX-ST, and the net proceeds arising therefrom to be dealt with in such way as the Directors may in their absolute discretion deem fit.



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Duly completed registrable transfers received by the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd), of 80 Robinson Road #02-00, Singapore 068898, up to 5.00 p.m. on Books Closure Date will be registered to determine members' entitlement to the Bonus Warrants.

BY ORDER OF THE BOARD

Mohamed Salleh s/o Kadir Mohideen Saibu Maricar
Executive Chairman & Chief Executive Officer

21 January 2020