

LOW KENG HUAT (SINGAPORE) LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 196900209G)

**VOLUNTARY CONDITIONAL GENERAL OFFER
BY UOB KAY HIAN PRIVATE LIMITED FOR AND ON BEHALF OF
CONSISTENT RECORD PTE. LTD.**

**DESPATCH OF NOTICE TO SHAREHOLDERS REGARDING THE ELECTRONIC
DISSEMINATION OF THE SUPPLEMENTAL LETTER TO THE OFFEREE CIRCULAR**

1. Introduction

The Board of Directors (the "**Board**") of Low Keng Huat (Singapore) Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:

- (a) the announcement issued on 28 November 2025 by UOB Kay Hian Private Limited ("**UOBKH**"), for and on behalf of Consistent Record Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional general offer (the "**Offer**") for all the issued ordinary shares in the capital of the Company, other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer;
- (b) the offer document dated 17 December 2025 issued by UOBKH, for and on behalf of the Offeror, in connection with the Offer (the "**Offer Document**");
- (c) the offeree circular dated 31 December 2025 issued by the Company in connection with the Offer (the "**Offeree Circular**"); and
- (d) the announcement issued on 13 January 2026 by UOBKH, for and on behalf of the Offeror, in relation to, *inter alia*, the revision of the offer price by the Offeror and the extension of the closing date of the Offer (the "**Offer Revision Announcement**").

All capitalised terms used but not defined herein shall have the meanings ascribed to them in the Offeree Circular.

2. Electronic Dissemination of the Supplemental Letter to the Offeree Circular and Despatch of the Notice to Shareholders

- 2.1. The Board would like to inform Shareholders that the Company has today issued a supplemental letter to the Offeree Circular (the "**Supplemental Letter**"), enclosing, *inter alia*, the supplemental letter (the "**Supplemental IFA Letter**") from ZICO Capital Pte. Ltd. to the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**") and the recommendation of the Independent Directors in respect of the revised Offer.
- 2.2. Pursuant to the Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under the Singapore Code on Take-overs and Mergers issued by the Securities Industry Council of Singapore on 29 June 2021, the Company has opted for electronic dissemination of the Supplemental Letter. **Accordingly, please note that no printed copies of the Supplemental Letter will be despatched to Shareholders.**

- 2.3. In connection with the electronic dissemination of the Supplemental Letter, the Company has today despatched by ordinary post to Shareholders the hardcopy notice of electronic dissemination of the Supplemental Letter (the "**Notice to Shareholders**") containing the instructions for the electronic retrieval of the Supplemental Letter.
- 2.4. The electronic version of the Supplemental Letter and the Notice to Shareholders are available on SGXNet at <https://www.sgx.com/securities/company-announcements> and the website of the Company at <https://www.lkhs.com.sg/investor-relations/sgx-announcements/>.
- 2.5. **The Supplemental Letter requires the immediate attention of Shareholders. Shareholders should read the Offer Revision Announcement, the Supplemental Letter and the Supplemental IFA Letter (set out as the Appendix to the Supplemental Letter) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors before deciding whether or not to accept the revised Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor accountant, tax adviser or other professional advisers immediately.**

3. Closing Date

Shareholders should note that, as stated in the Offer Revision Announcement, the Offeror will be extending the closing date of the Offer and the Offer will close at **5.30 p.m. (Singapore time) on 13 February 2026** (the "**Final Closing Date**"). The Offeror has no intention of extending the Offer beyond the Final Closing Date. Acceptances received after 5.30 p.m. (Singapore time) on 13 February 2026, being the Final Closing Date, will be rejected.

4. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror, the Offer Document the Offer Revision Announcement) are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document and the Offer Revision Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The directors of the Company jointly and severally accept responsibility accordingly.

By Order of the Board

LOW KENG HUAT (SINGAPORE) LIMITED

Alvin Tan Teck Loon
Company Secretary
23 January 2026