
**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF
OPTIONS UNDER THE ADDVALUE TECHNOLOGIES EMPLOYEES' SHARE
OPTION SCHEME**

The Board of Directors of Addvalue Technologies Ltd (the "**Company**") wishes to announce at on 27 March 2014, the Company issued and allotted an aggregate of 2,700,000 ordinary shares in the capital of the Company (the "**New Shares**"), at an issue price of S\$0.035 per New Share, pursuant to the exercise of options granted under the Addvalue Technologies Employees' Share Option Scheme.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased from 1,180,855,813 to 1,183,555,813 ordinary shares.

BY ORDER OF THE BOARD

Dr Colin Chan Kum Lok
Chairman and CEO

27 March 2014