

WING TAI HOLDINGS LIMITED

(Company Registration No. 196300239D)
(Incorporated in the Republic of Singapore)

S\$60,000,000 4.00 per cent. Notes due 2018
comprised in Series 009 (ISIN: SG6Q16972607)
(the “Notes”)
of Wing Tai Holdings Limited (the “Company”)

NOTICE OF REDEMPTION

Reference is made to:

- (a) the Notes which are constituted by the Trust Deed dated 28 December 2000 entered into between (1) the Company, as issuer, and (2) HSBC Trustee (Singapore) Limited, as trustee; and
- (b) the Company’s notice to the holders of the Notes published in The Business Times on 12 October 2015.

The Company wishes to announce that it has given notice, pursuant to Condition 5(d) of the Notes, of its intention to redeem all of the Notes on 12 November 2015 (the “**Redemption Date**”) at 102.00 per cent. of the principal amount of the Notes, together with interest accrued to (but excluding) the Redemption Date.

The Company shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Notes. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

BY ORDER OF THE BOARD

Gabrielle Tan
Company Secretary
12 October 2015