SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	China Minzhong Food Corporation Limited ("CMZ")
2.	Type of Listed Issuer: ✓ Company/Corporation □ Registered/Recognised Business Trust □ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer: 16-Feb-2017

-	be used for multiple Substantial Sha	areholders/Unithol	ders to give notice]	
Sut	ostantial Shareholder/Unitholder A	Delete	e This Part III Substantia	I Shareholder/Unithold
1.	Name of Substantial Shareholder/	Unitholder:		
	PT Indofood Sukses Makmur Tbk ("ISM")			
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are Yes Vo		•	
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unithol
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	14-Feb-2017			
5.	Date on which Substantial Shareh change in, interest (<i>if different</i> 14-Feb-2017			•
6.	Explanation (<i>if the date of becomi</i> change in, interest):	ng aware is unler		
	N/A			
7.	N/A Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the training	conversion price l	-	
7.	Quantum of total voting shares/un warrants/convertible debentures {	conversion price l	-	
No	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the trai	conversion price in nsaction:	known}) held by Sul	ostantial Sharehold
No un col	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train Immediately before the transaction b. of voting shares/units held and/or derlying the rights/options/warrants/	conversion price I nsaction: Direct Interest	known}) held by Sul	Total
No un col	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tra Immediately before the transaction 0. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	Conversion price insaction: Direct Interest	known}) held by Sul Deemed Interest 196,249,971	Total 196,249,971
No un As un No	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the trans Immediately before the transaction 0. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ its:	Conversion price insaction: Direct Interest 0	known}) held by Sul Deemed Interest 196,249,971 29.94	Total 196,249,971 29.94
No un col As un No un col	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the trans Immediately before the transaction b. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures: a a percentage of total no. of voting shares/ its: Immediately after the transaction b. of voting shares/units held and/or derlying the rights/options/warrants/	conversion price insaction: Direct Interest 0 0 Direct Interest 0	known}) held by Sul Deemed Interest 196,249,971 29.94 Deemed Interest	Total 196,249,971 29.94 <i>Total</i>

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

On 7 December 2016, ISM disclosed that it had, on 7 December 2016, a deemed interest in 196,249,971 issued and paid-up ordinary shares in the capital of CMZ ("CMZ Shares") (representing approximately 29.94% of the total number of issued CMZ Shares) pursuant to S\$235,499, 966.11 in principal amount of Zero Coupon Mandatorily Exchangeable Bonds issued by Marvellous Glory Holdings Limited (the "Offeror") to ISM (the "Exchangeable Bonds"), which are exchangeable into 196,249,971 CMZ Shares at an exchange price of S\$1.20 for each CMZ Share.

ISM has, on 14 February 2017, served an exchange notice on the Offeror to exercise its exchange right to exchange all of its Exchangeable Bonds into 196,249,971 CMZ Shares at an exchange price of S\$1.20 per CMZ Share. Delivery of the CMZ Shares pursuant to the exchange of ISM's Exchangeable Bonds will take place in accordance with the terms and conditions of the Exchangeable Bonds.

There is no change in the percentage level of interest of each of ISM, CAB, FPC, FPIL, FPIL BCVI, Salerni (as defined below) and Mr Anthoni Salim in CMZ Shares and this notification is provided for information only.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Relationship between the Substantial Shareholders

CAB Holdings Limited ("CAB") owns 50.07% of the issued share capital of ISM and is therefore deemed to be interested in the CMZ Shares in which ISM has an interest. First Pacific Company Limited ("FPC") owns 100% of the issued share capital of CAB and is therefore deemed to be interested in the CMZ Shares in which CAB has an interest. First Pacific Investments Limited ("FPIL"), together with First Pacific Investments (B.V.I.) Limited ("FPIL BVI"), collectively own not less than 20% of the issued share capital of FPC and each of FPIL and FPIL BVI is therefore deemed to be interested in the CMZ Shares. Salerni International Limited ("Salerni") owns more than 50% of the issued share capital of FPIL BVI and is therefore deemed to be interested in the CMZ Shares in which FPC has an interest. Salerni International Limited ("Salerni") owns more than 50% of the issued share capital of FPIL BVI and is therefore deemed to be interested in the CMZ Shares in which FPIL BVI has an interest. Mr Anthoni Salim owns 100% of the issued share capital of Salerni and is therefore deemed to be interested in the CMZ Shares in which FPIL BVI has an interest.

10. Attachments (if any): 🕥

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.

 Name of Substantial Shareholder/Up 	nitholder:
--	------------

CAB Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

9

- Yes
- ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ☑ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 14-Feb-2017
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

14-Feb-2017

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A			

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	196,249,971	196,249,971
As a percentage of total no. of voting shares/ units:	0	29.94	29.94
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10101
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	196,249,971	196,249,971

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.

9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
	Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1								

(b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.

Substantial Shareholder/Unitholder C

elete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

First Pacific Company Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

9

- Yes
- ✓ No

Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

14-Feb-2017

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

14-Feb-2017

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	196,249,971	196,249,971
As a percentage of total no. of voting shares/ units:	0	29.94	29.94
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 196,249,971	Total 196,249,971

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

	Allac	hments (<i>if any</i>): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	the pe	ove shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in rcentages listed and totals thereof are due to rounding. All total figures are automatically inserted onically.
<u>Sub</u> 1.		I Shareholder/Unitholder D e of Substantial Shareholder/Unitholder:
	First P	acific Investments Limited
_		
2.		rities of the Listed Issuer are held solely through fund manager(s)?
2. 3.	secu □ Ye ☑ Notifi	rities of the Listed Issuer are held solely through fund manager(s)?
	secu □ Ye ✓ Ne Notifi	rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder
	secu □ Ye ✓ Netifi □ Be ✓ C	rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder
3.	secu □ Ye V Notifi □ Be ✓ C	rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder nange in the percentage level of interest while still remaining a Substantial Shareholder/Unithold
	secu ↓ Ye Votifi Be ✓ C ↓ C Date	rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder nange in the percentage level of interest while still remaining a Substantial Shareholder/Unithold easing to be a Substantial Shareholder/Unitholder
3.	secu Ye Notifi Be C C Date 14-Fel Date	rities of the Listed Issuer are held solely through fund manager(s)? cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unithold easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest:
3.	secu Ye Notifi Be C C Date 14-Fe Date chan	rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unithold easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: <u>o-2017</u> on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
3.	secu ↓ Ye Notifi ↓ Be ↓ C ↓ C ↓ C ↓ C ↓ Date ↓ Date ↓ Date chan ↓ ↓ Lapla	rities of the Listed Issuer are held solely through fund manager(s)? easter of the case of
3. 4. 5.	secu ↓ Ye Notifi ↓ Be ↓ C ↓ C ↓ C ↓ C ↓ Date ↓ Date ↓ Date chan ↓ ↓ Lapla	cation in respect of: ecoming a Substantial Shareholder/Unitholder nange in the percentage level of interest while still remaining a Substantial Shareholder/Unithold easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: -2017 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date): -2017 anation (if the date of becoming aware is different from the date of acquisition of, or the
3. 4. 5.	secu Ye Notifi Be C C Date Date Ca Date Ca La-Fe Ca Date Ca Ca Date Ca Ca Date Ca Ca Date Ca Ca Ca Ca Ca Ca Ca Ca Ca Ca	rities of the Listed Issuer are held solely through fund manager(s)? cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: -2017 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or th ge in, interest (if different from item 4 above, please specify the date): -2017 anation (if the date of becoming aware is different from the date of acquisition of, or th

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	196,249,971	196,249,971
As a percentage of total no. of voting shares/ units:	0	29.94	29.94
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	196,249,971	196,249,971

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕥

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):
 - (b) Date of the Initial Announcement:
 - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

ſ								
l								

12. Remarks (*if any*):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in
the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted
electronically.

.	.	
Substantial	Shareholder/Unitholder F	

Delete This Part III Substantial Shareholder/Unitholder

 Name of Substantial Shareholder/Unitholder 	1.
--	----

First Pacific Investments (B.V.I.) Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

1

- Yes
- ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 14-Feb-2017
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

14-Feb-2017

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	196,249,971	196,249,971
As a percentage of total no. of voting shares/ units:	0	29.94	29.94
Immediately after the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	196,249,971	196,249,971
As a percentage of total no. of voting shares/ units:	0	29.94	29.94

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.

Substantial Shareholder/Unitholder F

Delete This Part III Substantial Shareholder/Unitholder

1.	Name of Substantial Shareholder/Unitholder:
	Salerni International Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	 Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest: 14-Feb-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (<i>if different from item 4 above, please specify the date</i>): 14-Feb-2017

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/	/A			

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	196,249,971	196,249,971
As a percentage of total no. of voting shares/ units:	0	29.94	29.94
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 196,249,971	Total 196,249,971

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.

9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
	Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.

Substantial Shareholder/Unitholder G

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Anthoni Salim

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

9

- Yes
- ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

14-Feb-2017

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

14-Feb-2017

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/ units:	0	99.57	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 652,643,414	Total 652,643,414

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraphs 8 and 9 of Substantial Shareholder A's notification on Mr Anthoni Salim's deemed interest in CMZ Shares through ISM.

Mr Anthoni Salim is also deemed to have an interest in 652,643,414 CMZ Shares held by the Offeror.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please see paragraph 9 of Substantial Shareholder A's notification.

10.	Attac	chments (<i>if any</i>):
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	the pe	bove shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in ercentages listed and totals thereof are due to rounding. All total figures are automatically inserted onically.

Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder

Add New Part III Substantial Shareholder/Unitholder

Part IV - Transaction details

•	ype of securities which are the subject of the transaction (more than one option may be nosen):
\checkmark	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
Se	e para 8 of Substantial Shareholder A's notification and para 8 of Substantial Shareholder G's notification
	nount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding</i> okerage and stamp duties):
Se	e para 8 of Substantial Shareholder A's notification and para 8 of Substantial Shareholder G's notification
Ci	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
✓	Others (please specify):
Se	e para 8 of Substantial Shareholder A's notification in respect of Substantial Shareholder A to Substantial areholder F. See para 8 of Substantial Shareholder G's notification in respect of Substantial Shareholder G.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Tjhie Tje Fie (Thomas Tjhie)

(b) Designation (*if applicable*):

Director

(c) Name of entity (*if applicable*):

PT Indofood Sukses Makmur Tbk

Transaction Reference Number (auto-generated):

8	3	0	4	3	7	2	4	7	8	1	5	3	7	3	
															1