

OKH GLOBAL LTD.
傲凯国际有限公司
(Company Registration Number: 35479)
(公司注册号码 35479)
(Incorporated in Bermuda)
(注册于百慕达)

STRATEGIC COOPERATION AGREEMENT
战略合作框架协议

The Board of Directors of OKH Global Ltd. (the “**Company**”) wishes to announce that the Company has on 1 February 2018 entered into a strategic cooperation agreement (“**Agreement**”) with Ping An Industrial and Logistics Co., Ltd. (the “**Ping An Industrial and Logistics**”) for a period of 3 year. Pursuant to the Agreement, the Company will enter into a strategic partnership with Ping An Industrial and Logistics for the development and management of logistics and warehousing in the People’s Republic of China (the “**Partnership**”).

傲凯国际有限公司董事会（“公司”）谨此宣布，公司已与深圳平安不动产工业物流有限公司（“平安不动产工业物流”）签署三年期限的战略合作框架协议（“协议”）。根据协议，公司与平安不动产工业物流将建立战略合作伙伴关系，致力于在中国发展仓储物流开发与管理平台（“合作伙伴”）。

Ping An Industrial and Logistics is a key channel for Ping An Group's insurance fund investments and carries out effective investments in the field of logistics and warehousing. In addition, Ping An Industrial and Logistics creates value by professionally providing continuous and stable value-added services for the insurance funds of Ping An Group, creating a modern and high-quality warehousing and logistics platform for Ping An Group to serve Ping An Group's prestigious logistics customers through logistics real estate development and operations, as well as providing storage, financial leasing, insurance, factoring and other comprehensive financial services.

深圳平安不动产工业物流有限公司作为“平安集团保险资金投资主渠道”，期望在物流仓储领域内开展有效的投资。以专业创造价值，在为集团保险资金提供持续稳定增值服务的同时，打造平安最专业的面向社会的仓储物流平台，希望服务于优秀的物流客户，共同开展物流地产的开发和运营业务，为客户提供仓库、融资租赁、保险、保理等一揽子综合金融业务。

The Company and Ping An Industrial and Logistic wish to establish a close, long-term and harmonious strategic partnership to leverage on their respective resource advantages and business characteristics whereby the Company and its associated company, namely Pan Asia Logistics Investments Holdings Pte. Ltd. will offer their expertise in the design, development, build-to-suit, leasing, asset management expertise and client network and Ping An Industrial and Logistic will offer its real estate resources and asset management expertise, as well as provide the integrated financial services including but not limited to insurance, finance leasing, cargo vehicle insurance and supply chain financing for the Partnership.

公司与平安不动产工业物流希望建立一个密切，长久及融洽的战略合作伙伴关系，充分利用各自的资源优势和业务特点，公司将与其联营公司，泛亚物流投资公司提供设计，开发，定制，租赁，资产管理及物流客户资源仓库租赁的专业知识，平安不动产工业物流将提供其房地产资源，资产管理及全方位的金融服务包括但不限于保险，融资租赁，货物车辆保险以及供应链金融服务，以便发展仓储物流开发与管理平台。

The definitive partnership agreement (“**Definitive Agreement**”) will only be entered into by both parties when specific projects have been identified.

双方将会在确定具体项目后，签署最终合伙协议（“最终协议”）。

The Agreement is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and the Group for the financial year ending 30 June 2018.

协议预计将不会对公司及集团截至2018年6月30日财政年度的每股综合净资产值及每股综合盈利有任何重大的财务影响。

None of the Directors or substantial shareholders of the Company, has any interest, direct or indirect in the Partnership, other than their shareholdings in the Company.

除了公司的股权外，公司董事及主要股东对合作伙伴都没有直接或间接的利益。

The Company will make further announcements to keep shareholders informed upon execution of the Definitive Agreement and/or when there are material developments in respect of the Partnership.

公司将会在执行最终协议及/或有关合作伙伴的重大发展通知所有股东。

BY ORDER OF THE BOARD

Lock Wai Han

Executive Director and Chief Executive Officer

1 February 2018