



EZRA HOLDINGS LIMITED

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

THE PROPOSED CONSOLIDATION OF EZRA HOLDINGS LIMITED (THE “COMPANY”) OF ITS OFFSHORE SUPPORT SERVICES BUSINESS AND ITS SHAREHOLDING IN EMAS OFFSHORE LIMITED (FORMERLY KNOWN AS EOC LIMITED) – THE PROPOSED OFFERING BY EMAS OFFSHORE LIMITED (“EMAS”)

All capitalised terms used and not defined herein shall bear the same meanings ascribed to them in the Circular (as described below), unless the context otherwise requires.

The Company refers to its announcements dated 10 July 2014, 7 August 2014, 14 August 2014, 29 August 2014, 24 September 2014 and the circular (the “Circular”) to shareholders of the Company dated 4 August 2014 in relation to (i) the proposed consolidation of the Company of its offshore support services business under EMAS, and (ii) the proposed public offering of new shares and a secondary listing and quotation of all the shares of EMAS on the Main Board of the Singapore Exchange Securities Trading Limited by EMAS.

The Company wishes to announce that EMAS has registered its final prospectus with the Monetary Authority of Singapore on 29 September 2014. The conditions precedent to the Business Combination Agreement have been fulfilled and the Company will provide further updates upon completion of the Business Combination Agreement.

By Order of the Board

Yeo Keng Nien
Company Secretary
30 September 2014