

Subject:

CTBC Bank announced that it has obtained the consent of the FSC to redeem 2005-1 and 2008-2 Notes

Contents:

1.Date of occurrence of the event: 2015/2/4

2.Company name: CTBC Bank

3.Name of the reporting media: N/A

4.Content of the report: N/A

5.Cause of occurrence: According to the FSC approval letter and the contractual conditions of 2005-1 and 2008-2 perpetual cumulative subordinate financial debentures

6.Countermeasures: None

7.Any other matters that need to be specified:

CTBC Bank will redeem 2005-1 and 2008-2 perpetual cumulative subordinate financial debentures in accordance with the contractual conditions.

CTBC Bank will post relevant information on M.O.P.S. website (Bond Market Information Section).