**Oversea-Chinese Banking Corporation Limited**
Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| | | | |
|---|---|---|---|
| (a) | Date of the sale, transfer, cancellation and/or use: | 12 May 2014 | |
| (b) | Purpose of such sale, transfer, cancellation and/or use: | Employees' share schemes | |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used: | 3,435 | |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use: | Before change | 4,728,815 |
| | | After change | 4,925,380 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change | 0.1376% |
| | | After change | 0.1433% |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled: | S$ 34,305.00 | |

Issued by
Oversea-Chinese Banking Corporation Limited

12 May 2014