LIAN BENG GROUP LTD
Registration No. 199802527Z

INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY COMPANY

The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") is pleased to announce that it has incorporated a wholly-owned subsidiary company in Singapore, named Lian Beng Capital Pte. Ltd. ("Lian Beng Capital").

Lian Beng Capital has an initial issued and paid up capital of S$10 divided into 10 ordinary shares and will be principally engaged in investment holding.

The incorporation of Lian Beng Capital was funded internally and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 May 2014.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in Lian Beng Capital.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
6 May 2014