

**TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED**

(Company Registration No.: 120000000004711)

(Incorporated in the People's Republic of China (the "PRC"))

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**APPROVAL FROM THE STATE-OWNED ASSETS SUPERVISION AND ADMINISTRATION  
COMMISSION OF TIANJIN MUNICIPAL PEOPLE'S GOVERNMENT FOR THE PROPOSED  
ALLOTMENT AND ISSUE OF A-SHARES IN THE CAPITAL OF THE COMPANY**

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*The board of directors of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "Board") collectively and individually accept full responsibility for the accuracy of the information given in this announcement, and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.*

The Board is pleased to announce that Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") has received approval from the State-owned Assets Supervision and Administration Commission of Tianjin Municipal People's Government for the proposed allotment and issue of A-shares in the capital of the Company (the "**Proposed Placement**").

The Proposed Placement shall be further subject to the approval of the shareholders of the Company and the approval of the China Securities Regulatory Commission.

The Company will announce any material updates to the Proposed Placement in due course.

By order of the Board

12 August 2014