



MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.
(Incorporated in the Republic of Singapore on 10 April 2008)
(Company Registration No.: 200806968Z)

S\$50,000,000 5.50 PER CENT. NOTES DUE 2020 TO BE ISSUED BY MAXI-CASH FINANCIAL SERVICES CORPORATION LTD. PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

The board of directors (the “**Board**”) of Maxi-Cash Financial Services Corporation Ltd. (the “**Issuer**”) is pleased to announce the launch and pricing of the S\$50,000,000 5.50 per cent. notes due 2020 (the “**Series 001 Notes**”) to be issued under the Issuer’s S\$300,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”). The Programme was established on 5 April 2017 and DBS Bank Ltd. (“**DBS**”) is the sole Arranger of the Programme.

DBS has been appointed as the sole lead manager and bookrunner in relation to the Series 001 Notes. The Series 001 Notes have been offered pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Series 001 Notes will be issued at an issue price of 100 per cent. of their principal amount and in denominations of S\$250,000. The Series 001 Notes will bear interest at a fixed rate of 5.50 per cent. per annum payable semi-annually in arrear. The Series 001 Notes are expected to be issued on 27 April 2017 (subject to satisfaction of customary closing conditions) and mature on 27 April 2020.

The Series 001 Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer.

The net proceeds arising from the issue of the Series 001 Notes (after deducting issue expenses) will be used for general corporate purposes, including, but not limited to, refinancing or repayment of existing borrowings and financing of investments, acquisitions, expansions, working capital and/or capital expenditure requirements of the Issuer and its subsidiaries.

Pursuant to Condition 5(e)(ii) of the Terms and Conditions of the Notes, a “Change of Shareholding Event” will occur when Koh Wee Seng, Ko Lee Meng and Koh Lee Hwee cease to have in aggregate an interest (whether direct or deemed) of more than 50 per cent. of the issued share capital of the Issuer. Upon the occurrence of a “Change of Shareholding Event”, each holder of the Series 001 Notes has an option to require the Issuer to redeem the Series 001 Notes of such holder (subject to the Terms and Conditions of the Notes).

Application will be made for the listing and quotation of the Series 001 Notes on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Such permission will be granted when the Series 001 Notes have been admitted for listing and quotation on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Notes. The Series 001 Notes are expected to be listed on the SGX-ST on 28 April 2017.

Some controlling shareholders of the Issuer and/or entities and/or persons related to them have been allocated 34 per cent. of the entire issue.

Terms defined in the information memorandum dated 5 April 2017 in relation to the Programme shall have the same meaning in this announcement unless otherwise defined herein.

BY ORDER OF THE BOARD

Lim Swee Ann
Company Secretary

20 April 2017

This announcement has been prepared by the Issuer and its contents have been reviewed by the Sponsor, SAC Advisors Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements, opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.

SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.