



**SHC CAPITAL ASIA LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201201631D)

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**THE PROPOSED ACQUISITION OF TONG DA MEDICAL DEVICE LIMITED**

**– APPLICATION TO THE SGX-ST FOR EXTENSION OF TIME**

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**1 INTRODUCTION**

The board of directors (the “**Board**”) of SHC Capital Asia Limited (the “**Company**”) refers to the announcements made by the Company on 26 March 2015, 30 April 2015, 15 May 2015, 2 June 2015 and 21 July 2015 (the “**Announcements**”) in relation to the proposed acquisition of Tong Da Medical Device Limited (the “**Proposed Acquisition**”).

*Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Announcements.*

**2 APPLICATION TO SGX-ST FOR EXTENSION OF TIME**

Further to the Announcements, the Board wishes to update Shareholders that the Company’s sponsor and financial adviser in relation to the Proposed Acquisition, Canaccord Genuity Singapore Pte. Ltd., has, on behalf of the Company, submitted an application to the SGX-ST for an extension to the Rule 1017 Long Stop Date today.

The Company will make the appropriate announcements to update Shareholders on the status of such application in due course.

**3 CAUTIONARY STATEMENT**

Shareholders should note that there is no certainty or assurance that the SGX-ST will grant the extension pursuant to Rule 1017(2) of the Catalist Rules. In the event that the application for an extension to the Rule 1017 Long Stop Date is not successful, the SGX-ST will proceed to remove the Company from the Official List of the Catalist pursuant to Rule 1017(2) of the Catalist Rules.

Shareholders should also note that, in the event that the application for an extension to the Rule 1017 Long Stop Date is successful, the Proposed Acquisition and other matters contemplated in the Announcements are subject to conditions precedent to be fulfilled and there is no certainty or assurance that Completion will take place. The Company will make the necessary announcements when there are further developments on the Proposed Acquisition and other matters contemplated in the Announcements.

Shareholders are advised to exercise caution in trading their Shares and to read this announcement and any further announcements by the Company carefully. Shareholders should also consult their stockbroker, bank manager, solicitor or other professional adviser if they have any doubt about the actions that they should take.

By Order of the Board  
**SHC CAPITAL ASIA LIMITED**

Teo Yiam Beng Steven  
Interim Chief Financial Officer

**27 July 2015**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*