MANDATORY DISCLOSURE (LISTING GUIDENCE)

Pan Ocean Co., Ltd. ("the Company") wishes to announce that the following were released on Korea Exchange:-

- © Common Stock Additional Listing of Pan Ocean Co., Ltd.
- 1. Type and Number of Stock: Common Stock of 305 shares
- 2. Issuing Price (Par value of KRW 1,000): KRW 12,500
- 3. Issuing Date: 1 October 2020
- 4. Record Date of Dividend Payout: 1 January 2020 (Settlement Day: Last day of December)
- 5. Capital Increase Method: Allotment to the 3rd Party (Debt into equity conversion)
- 6. Listing Date: 30 October 2020

BY ORDER OF THE COMPANY

Lotus Isabella Lim Mei Hua Company Secretary

Date: 27 October 2020