

Company Registration No: 200003865N (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE HALF YEAR ENDED 30 JUNE 2016

The Board of Directors of TSH Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**"), wishes to announce that, following a preliminary review of the unaudited financial results for the half year ended 30 June 2016 ("**1H2016**"), the Group is expected to report a net loss for 1H2016, due mainly to the impairment of goodwill, foreign exchange loss suffered mainly from the depreciation of the Australian Dollar, and the fair value loss on its held for trading financial assets.

Further details of the Group's performance will be disclosed when the Company finalises and announces its unaudited financial results for 1H2016 on or before 14 August 2016.

By Order of the Board

Anthony Lye Chee Fei Chief Executive Officer 29 July 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tan Pei Woon (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.