



Notice of Redemption

to the holders of

Mizuho Financial Group, Inc.

US\$1,100,000,000 3.922 per cent. Senior Fixed-to-Floating Rate Notes due 2024

August 15, 2023

Pursuant to the Section 11.03 of the senior indenture dated September 13, 2016 between Mizuho Financial Group and The Bank of New York Mellon, as trustee (as amended and supplemented from time to time), the notice is hereby given that Mizuho Financial Group, Inc. will redeem the US\$1,100,000,000 outstanding aggregate principal amount of the 3.922% Senior Fixed-to-Floating rate notes due 2024 (the "Notes") on September 11, 2023, as set forth below:

the redemption date:	September 11, 2023
the redemption price:	100% of the principal amount of the Notes
the principal amount:	US\$1,100,000,000
CUSIP, ISIN number and Common code:	CUSIP No.: 60687Y AS8 ISIN No.: US60687YAS81 Common Code: 187896690
the place or places where the Securities to be redeemed are to be surrendered for payment of the redemption price:	Not applicable

On the redemption date, the redemption price will become due and payable upon the Notes to be redeemed, and the interest thereon will cease to accrue on and after the redemption date.

Accordingly, the Notes have been cancelled and will be delisted from the Singapore Exchange Securities Trading Limited. Following the redemption, there are no outstanding the Notes in issue.

Yours faithfully

MIZUHO FINANCIAL GROUP, INC.