

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No.120000000004711)
(Incorporated in the People's Republic of China)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 18 AUGUST 2014

The Board of Directors of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 18 August 2014, all resolutions relating to matters set out in the Notice of EGM dated 26 June 2014 were put to vote by poll and carried.

The following are the poll results in respect of the resolutions passed at the EGM of the Company:

	FOR	AGAINST	ABSTAIN
RESOLUTION NO.1 To consider and approve the contents of “Authorisation from the Shareholders to the Board for the Proposed Placement”.			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.2 To consider and approve contents of “Requirements for a private placement of A-Shares”.			
NO. OF SHARES	335,704,817	8,729,810	19,700
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3 To consider and approve contents of the “Summary of Proposed Placement”.			
RESOLUTION NO.3.1 Type and par value of shares to be issued			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.2 Method and time of issuance			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.3 Number of Placement Shares			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.4 Target places and subscription method			

NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.5 Base date of pricing, issue price and pricing method			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.6 Amount and use of proceeds			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.7 Place of listing			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.8 Lockup period			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.9 Distribution of profits retained prior to the Proposed Placement			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.3.10 Effective period of resolution on the Proposed Placement			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.4 To consider and approve contents of the "Plan for the Proposed Placement".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO.5 To consider and approve contents of the "Feasibility Analysis Report on the Use of Proceeds".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO. 6 To consider and approve "Authorisation from Shareholders to the Board for Matters in relation to the Proposed Placement".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%

RESOLUTION NO. 7			
To consider and approve "Measures for the Management of Proceeds".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO. 8			
To consider and approve "Amendments to the Articles of Association of the Company".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO. 9			
To consider and approve "Scheme on Return of Investment to Shareholders from 2014 to 2016".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%
RESOLUTION NO. 10			
To consider and approve "Amendments to the Rules of Procedure of the Shareholders' Meeting of the Company".			
NO. OF SHARES	335,704,817	8,728,010	21,500
PERCENTAGE	97.46%	2.53%	0.01%

BY ORDER OF THE BOARD

Jiao Yan
Company Secretary

18 August 2014