



耀傑集團

Regal International Group

REGAL INTERNATIONAL GROUP LTD.

Company Registration No.: 200508585R

www.regalinternational.com.sg

RESOLUTIONS APPROVED AT EXTRAORDINARY GENERAL MEETING

The Board of Directors of Regal International Group Ltd. ("the Company") is pleased to announce that the Extraordinary General Meeting of the Company held on 7 May 2015, the ordinary resolutions relating to the matters as set out in the Notice of the Extraordinary General Meeting dated 22 April 2015, were duly passed.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
7 May 2015

*CIMB Bank Berhad, Singapore Branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "**Financial Adviser**"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated thereunder).*