

OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199805793D)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 26 APRIL 2024

The Board of Directors of Oceanus Group Limited (**Company**) is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that:

- A. At the annual general meeting (**AGM**) of the Company held on 26 April 2024 at 5.00 p.m., the following resolutions as set out in the Notice of AGM dated 11 April 2024 have been duly passed by the shareholders of the Company at the AGM. The results of the votes cast on each of the resolutions which had been reviewed by the polling agent and verified by the scrutineers are set out below.

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for the resolution (%)	Number of shares	As a percentage of total number of votes against the resolution (%)
Ordinary Business					
Ordinary Resolution 1 Adoption of the Audited Financial Statements for the financial year ended 31 December 2023 together with the Directors' Statement and the Independent Auditors' Report thereon.	10,476,155,728	10,476,153,928	100.00	1,800	0.00
Ordinary Resolution 2 Re-election of Mr Peter Koh Heng Kang as a Director pursuant to Rule 720(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited.	7,932,370,724	7,931,670,624	99.99	700,100	0.01
Ordinary Resolution 3 Re-election of Mr Edward Loy Chee Kim as a Director pursuant to Regulation 111 of the Constitution of the Company and Rule 720(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited.	10,459,437,140	10,459,435,340	100.00	1,800	0.00

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for the resolution (%)	Number of shares	As a percentage of total number of votes against the resolution (%)
Ordinary Resolution 4 Approval of Directors' fees of S\$160,000 for the financial year ending 31 December 2024.	3,525,054,944	3,520,432,371	99.87	4,622,573	0.13
Ordinary Resolution 5 Re-appointment of RSM SG Assurance LLP as Auditors of the Company and to authorise the Directors to fix their remuneration.	10,233,686,439	10,229,113,760	99.96	4,572,679	0.04
Special Business					
Ordinary Resolution 6 Authority to allot and issue new shares.	10,359,523,283	10,341,494,010	99.83	18,029,273	0.17

B. No party was required to abstain from voting on the resolutions of this AGM. Nonetheless, to demonstrate good corporate governance practices, certain parties were reminded to abstain from voting on some matters and the abstention (where applicable) are recorded in the polling records.

C. Appointed scrutineer

Reliance 3P Advisory Pte. Ltd. was appointed as the scrutineer for the AGM.

D. Statement Pursuant to Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited

Mr Edward Loy Chee Kim is the Chairman of the Audit and Risk Committee of the Company. Mr Edward Loy Chee Kim, having been re-elected as Director at the AGM, will remain as the Independent Non-Executive Director, the Chairman of Audit and Risk Committee and a member of the Remuneration Committee and the Nominating Committee of the Company. The Board of the Company considers Mr Edward Loy Chee Kim to be independent.

By Order of the Board

Peter Koh Heng Kang
Executive Director and Chief Executive Officer
26 April 2024