FORM OF EXERCISE NOTICE TO BE COMPLETED BY WARRANTHOLDER(S) IN RESPECT OF WARRANTS REGISTERED IN THE NAME OF THE CENTRAL DEPOSITORY (PTE) LIMITED

ABUNDANCE INTERNATIONAL LIMITED

(Incorporated in Republic of Singapore) (Company Registration No. 197501572K)

Up to 642,750,000 warrants (the "**Warrants**") to subscribe for up to 642,750,000 new ordinary shares (the "**New Shares**") in the capital of Abundance International Limited (the "**Company**")

EXERCISE NOTICE

EXPIRATION DATE AND TIME: 10.00 a.m. on the date immediately preceding the fourth (4th) anniversary of the date of issue of the Warrants (as the case may be), unless such date is a date on which the register of members and the register of warrantholders of the Company is closed or such date is not a Market Day, in which event the Expiration Date shall be the date prior to the closure of the register of members and/or the register of warrantholders of the Company or the immediately preceding Market Day, as the case may be.

To: ABUNDANCE INTERNATIONAL LIMITED

c/o B.A.C.S. Private Limited 8 Robinson Road #03-00 ASO Building Singapore 048544

*MR/MRS/MISS/MDM/MESSRS/DR

PLEASE READ THE NOTES AND INSTRUCTIONS TO THIS EXERCISE NOTICE CAREFULLY BEFORE COMPLETING AND SIGNING THIS EXERCISE NOTICE. PLEASE PRINT IN BLOCK LETTERS, EACH BOX TO CONTAIN ONE LETTER ONLY. LEAVE ONE BOX BETWEEN THE WORDS. DO NOT BREAK UP WORDS.

NAME OF *DIRECT SECURITIES ACCOUNT HOLDER/DEPOSITORY AGENT WITH THE DEPOSITORY ("DEPOSITOR")

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ADD	RES	S OF	DEP	OSIT	OR		•		•		•			•		•												•	 		
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*DIR	DIRECT SECURITIES ACCOUNT NUMBER/SUB-ACCOUNT NUMBER																														
														*NRIC/PASSPORT NUMBER (For Individuals)																	
NUN	NUMBER OF WARRANTS EXERCISED																														
NUN	NUMBER OF NEW SHARES SUBSCRIBED ("NEW SHARES")												REGISTRATION NUMBER (For Corporations)																		
FULL AMOUNT OF EXERCISE PRICE PAYABLE AT \$\$0.020 PER SHARE												COUNTRY OF INCORPORATION																			
\$																															
	PRINCIPAL AMOUNT OF BONDS TO BE UTILISED TO PAY FOR EXERCISE PRICE													TELEPHONE NUMBER																	
\$																															
NAN	NAME OF BANK AND BANKER'S DRAFT/CASHIER'S ORDER NUMBER (IF APPLICABLE)																														

*Please delete as appropriate.

I/We*, the undersigned, being the Depositor in respect of the Warrants of the above issue (the "Warrants") registered in the name of The Central Depository (Pte) Limited ("Depository"), hereby elect to exercise the following number of Warrants in my/our Securities Account as specified in accordance with Condition 4 of the Warrants and to accept New Shares referred to below subject to the Constitution of the Company.

Signature(s) of Warrantholder(s)/Depositor(s) (For Individuals)	Company seal, name(s) and signature(s) of official(s) signing (For Corporation)
Date:	()
For Official use only	
Date and Time Lodged with Warrant Agent	Received by :
Date and Time Lodged with the Depository	Received by :
Confirmed by :	
For and an habalf of The Control Depository (Pto) Limited	Data ·

DECLARATION BY EXERCISING WARRANTHOLDER

I/We*, the undersigned, hereby irrevocably:

- (a) confirm that I/we* have exercised the rights under the Warrants to subscribe for the number of New Shares specified in this Exercise Notice in accordance with the Conditions of the Warrants and the Terms and Conditions for the Depository to act as depository for the Warrants (the "Depository Terms and Conditions");
- (b) declare and confirm that I/we* have no less than: (i) the number of Warrants specified above; and (ii) the principal amount of bonds specified above, in the "Free" balance of my/our* Securities Account specified above;
- (c) undertake to pay any deposit or other fees (if any) for the time being chargeable by, and payable to, the Depository or any stamp duty or other similar taxes or duties due by reason of the exercise of the Warrants referred to above, or the allotment (if any) of New Shares to the Depository for my/our* account;
- (d) authorise the Warrant Agent to earmark (so as to prohibit dealings in) the Warrants, and the Depository to debit my/our* Securities Account specified above with the number of Warrants exercised;
- (e) authorise the Company to allot and issue the New Shares arising from the exercise of such Warrants in the name of the Depository and forward the share certificate(s) for such New Shares to the Depository to be credited to the "Available" balance of my/our* Securities Account referred to above;
- (f) authorise the Depository to credit the New Shares into the "Available" balance and subsequently to the "Free" balance of my/our* Securities Account as specified above in accordance with the Depository Terms and Conditions as modified from time to time;
- (g) (if the Depositor is a Depository Agent) confirm that I/we* have been duly authorised by the holder of the Securities Sub-Account referred to above to execute and complete this Exercise Notice in accordance with the terms and conditions hereof;
- (h) declare that the information, instructions, authorisations and acknowledgments set out above and elsewhere in this Exercise Notice are true and accurate and understand and acknowledge that the Company will be issuing New Shares in reliance upon such information, instructions, authorisations and acknowledgements and I/we* irrevocably authorise the Company, the Warrant Agent and the Depository to act on the said information, instructions, authorisations and acknowledgements without any liability whatsoever; and
- (i) agree that all documents (including without limitation the share certificates of the New Shares to be despatched by the Company, the Warrant Agent, the Share Registrar and/or the Depository (as the case may be) in connection with or arising out of the exercise of the Warrants specified herein shall be by ordinary post and at my/our* own risk and that the New Shares to be issued upon exercise of the Warrants specified herein shall be issued upon the terms and subject to the provisions of the Deed Poll and the Constitution of the Company.

NOTES AND INSTRUCTIONS

- 1. Terms defined in the Deed Poll and the Conditions of the Warrants shall, unless the context otherwise requires, have the same meanings when used in this Exercise Notice.
- 2. Please complete this Exercise Notice in English and in block letters.
- 3. In the case of joint holdings, all joint Warrantholders must sign this Exercise Notice.
- 4. The exercise of the Warrants shall be made in accordance with the Conditions of the Warrants and, in particular, with Condition 4 of the Warrants (as amended pursuant to the notice given by the Company on 28 December 2020). Please read the Conditions of the Warrants carefully before you complete and sign this Exercise Notice. Failure to complete and sign this Exercise Notice properly in accordance with the Conditions of the Warrants and the notes and instructions stated herein will result in this Exercise Notice being treated as null and void.
- 5. The New Shares to be issued upon the exercise of the Warrants shall be issued upon and subject to the Conditions of the Warrants and the Constitution of the Company.
- 6. Where this Exercise Notice is accompanied by a remittance in Singapore currency, the remittance in Singapore currency should be made in the form of a banker's draft or cashier's order drawn on a bank operating in Singapore in favour of "ABUNDANCE INTERNATIONAL LIMITED". Please write the name and Securities Account number of the Warrantholder on the reverse side of the banker's draft or cashier's order, as the case may be.
- 7. This Exercise Notice is to be completed in accordance with the notes and instructions stated herein and returned to **B.A.C.S. Private Limited** of 8 Robinson Road, #03-00 ASO Building, Singapore 048544 during the period commencing from 10.00 a.m. on the day falling fourteen (14) days before the Exercise Date and ending at 10.00 a.m. on the Exercise Date.
- 8. A corporation completing and signing this Exercise Notice is required to affix its common seal in accordance with its constitution, a copy of which must be lodged with the Warrant Agent.
- 9. In exercising any Warrants, the exercising Warrantholder should ensure that he has complied with all relevant statutory provisions and the requirements of any regulatory or other relevant authority or body for the time being applicable.
- 10. All documents (including certificates) to be despatched by the Company pursuant to the exercise of Warrants shall be by ordinary post and at the risk of the person(s) entitled thereto.