



GREEN BUILD TECHNOLOGY

GREEN BUILD TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200401338W)

RECEIPT OF THE LISTING AND QUOTATION NOTICE IN RELATION TO THE PROPOSED PLACEMENT OF 25,466,666 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY

1. INTRODUCTION

- 1.1. The Board of Directors (the “**Board**” or the “**Directors**”) of Green Build Technology Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 26 August 2022 in relation to the proposed placement of 25,466,666 new ordinary shares in the share capital of the Company (the “**Placement Shares**”) at an issue price of S\$0.015 for each Placement Share amounting to an aggregate consideration of S\$382,000.00 (the “**Placement Announcement**”).
- 1.2. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Placement Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. Further to the Placement Announcement, the Board is pleased to announce that the Company has on 15 September 2022, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Placement Shares on the Mainboard of the SGX-ST, subject to the following conditions:
 - 2.1.1 a written undertaking from the Company that it will comply with Rule 704(30) and Rule 1207(20) of the Listing Manual in relation to the use of the proceeds from the proposed placement of shares and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company announcements on use of proceeds and in the annual report;
 - 2.1.2 a written undertaking from the Company that it will comply with Listing Rule 803; and
 - 2.1.3 a written confirmation from the Company that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the Listing Manual.
- 2.2. Please note that the SGX-ST’s in-principal approval of the LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.
- 2.3. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

By Order of the Board

Li Mingyang
Chairman and Executive Director of the Board
15 September 2022