



## HTL INTERNATIONAL HOLDINGS LIMITED

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### APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

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#### 1. Introduction

Reference is made to the joint announcement dated 22 June 2016 by the Company and Ideal Homes International Limited in relation to the proposed acquisition of shares in the Company by way of a scheme of arrangement. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the aforesaid announcement.

#### 2. IFA

The Company has appointed KPMG Corporate Finance Pte. Ltd. as IFA to advise the Non-Interested Directors for the purpose of making a recommendation to the Shareholders in connection with the Scheme.

The Scheme Document containing full details of the Scheme (including the formal opinion of the IFA and the recommendation of the Non-Interested Directors) and giving notice of the Scheme Meeting will be despatched in due course.

In the meantime, Shareholders are advised to refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information in the Scheme Document (including the advice of the IFA and the recommendations of the Non-Interested Directors).

**Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

#### 3. Responsibility Statement

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the HTL Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the HTL Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to or any opinion expressed by the

Yihua Group.

**BY ORDER OF THE BOARD**

Jacqueline Loke  
Company Secretary  
Singapore, 28 June 2016