



HTL INTERNATIONAL HOLDINGS LIMITED

LEAVE OF COURT TO CONVENE SCHEME MEETING

1. Introduction

Reference is made to the joint announcement dated 22 June 2016 by the Company and Ideal Homes International Limited in relation to the proposed acquisition of shares in the Company by way of a scheme of arrangement. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the aforesaid announcement.

2. Leave of Court to Convene Scheme Meeting

The Company has today obtained the leave of Court to convene the Scheme Meeting by not later than 15 October 2016 for Shareholders to vote on the Scheme.

The Scheme Document containing full details of the Scheme and giving notice of the Scheme Meeting will, subject to and upon in-principle clearance by the SGX-ST, be despatched in due course.

Shareholders will be updated when the Scheme Document is dispatched.

3. Responsibility Statement

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the HTL Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the HTL Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to or any opinion expressed by the Yihua Group.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 1 August 2016