

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax: 022 -26598237
/ 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Preferential Issue of Equity Shares to the Government of India (GOI)
- Extraordinary General Meeting on 29.09.2015

We refer to our letter MD&CEO SD 3481 3482 11 12 BNB 2015, dated 31.08.2014, wherein we had informed the Exchanges that the Board of Directors, in its meeting held on 31.08.2015, had considered and approved the proposal regarding raising of Capital by way of Preferential Allotment of Equity Shares in favour of Government of India amounting to Rs. 947 Crore (Rupees Nine Hundred and Forty Seven Crore only).

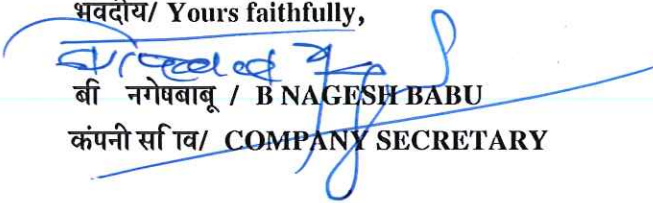
The Managing Director & CEO, as per the authority delegated by the Board, has approved the following :

- To conduct the Extraordinary General Meeting of the Bank on 29.09.2015 for obtaining the consent of the shareholders to make preferential allotment of equity shares of the Bank to the Government of India (GOI);

Accordingly, in terms of SEBI-ICDR Regulations, 28.08.2015 is the Relevant Date for the purpose of determination of Pricing of Equity Shares at which the shares can be offered to the Government of India on Preferential Allotment.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

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