SOON LIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration Number: 200416295G) (the "Company")

COMPLETION OF SALE OF PROPERTY AT 35 TUAS AVENUE 2 SINGAPORE 639464

The Board of Directors of the Company (the "**Board**") refers to the announcement dated 21 January 2014 relating to the proposed sale of property at 35 Tuas Avenue 2 Singapore 639464 (the "**Proposed Sale**").

The Board wishes to announce that the Proposed Sale has been completed as of today. None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the aforesaid sale (other than through their shareholdings in the Company, if any).

By Order of the Board

Tan Yee Chin Chairman & CEO 4 June 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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