## **Oversea-Chinese Banking Corporation Limited**

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| (a) | Date of the sale, transfer, cancellation and/or use:                                                                                                                                | 21 August 2018           |           |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------|
| (b) | Purpose of such sale, transfer, cancellation and/or use:                                                                                                                            | Employees' share schemes |           |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:                                                                                                                 | 696                      |           |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:                                                                                            | Before change            | 2,892,193 |
|     |                                                                                                                                                                                     | After change             | 2,991,497 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change            | 0.0690%   |
|     |                                                                                                                                                                                     | After change             | 0.0714%   |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:                                                                                                 | S\$ 8,649.61             |           |

Issued by Oversea-Chinese Banking Corporation Limited

21-Aug-18