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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813 and Debt Stock Code: 40117)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING

(1) EXPIRY OF CONSENT FEE DEADLINES AND ACCESSION RATE UNDER THE RSA; AND (2) INVITATION TO OTHER CREDITORS TO ACCEDE TO THE RSA

This announcement is made by KWG Group Holdings Limited (the “**Company**”) under Rule 13.09(2) and 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 14 May 2023, 15 May 2023, 6 July 2023, 7 December 2023, 8 March 2024, 12 June 2024, 16 September 2024, 12 February 2025, 7 March 2025, 13 August 2025, 22 October 2025, 3 December 2025, 8 December 2025, 23 February 2026, 15 June 2026, 13 July 2026, 27 July 2026, 10 August 2026, 24 August 2026 and 7 September 2026 (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

I. EXPIRY OF CONSENT FEE DEADLINES AND ACCESSION RATE UNDER THE RSA

The Company hereby announces that the Base Consent Fee Deadline has expired on 5:00 p.m. Hong Kong time on 28 September 2026. For the avoidance of doubt, the Early Consent Fee Deadline expired on 5:00 p.m. Hong Kong time, 17 August 2026.

The Company is pleased to announce that, as of the date of this announcement, holders of approximately 76.33% of the aggregate outstanding principal amount of the In-Scope Debt have acceded to the RSA. The Company hereby extends its sincere gratitude to the Participating Creditors for their strong support.

II. INVITATION TO OTHER CREDITORS TO ACCEDE TO THE RSA

The Company would continue to urge all holders of the In-Scope Debt who have not signed the RSA to review the RSA as soon as possible and to accede to the RSA as an Additional Participating Creditor by delivering to the Information Agent validly completed and executed Accession Letters (as defined in the RSA) via the Accession Portal (<https://deals.is.kroll.com/kwg-accession>) in respect of all of its In-Scope Debt.

For the avoidance of doubt however, given the expiry of the Consent Fee Deadlines, holders of the In-Scope Debt who accede to the RSA after the Base Consent Fee Deadline will not be eligible to receive any Consent Fee.

The Information Agent is responsible for collecting, via the Accession Portal, Accession Letters and/or valid evidence of holding (as applicable) from Scheme Creditors and answering any questions regarding the process. The RSA (including the Term Sheet) are available for access on the Accession Portal.

III. CONTACT DETAILS

The Information Agent can be contacted using the below details:

Kroll Issuer Services Limited

Address: Level 3, Three Pacific Place, 1 Queen's Road East, Admiralty, Hong Kong

Email: kwg@is.kroll.com

IV. GENERAL

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development on the Restructuring as and when appropriate.

By order of the board of directors of
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 28 September 2026

As at the date of this announcement, the board of directors of the Company comprises seven directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are executive directors of the Company; and Mr. TAM Chun Fai, Mr. LAW Yiu Wing, Patrick and Ms. WONG Man Ming, Melinda are independent non-executive directors of the Company.