

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

**RESPONSE TO THE SGX-ST'S QUERIES REGARDING FIRST QUARTER FINANCIAL
STATEMENT ANNOUNCEMENT FOR THE PERIOD ENDED 31 MARCH 2016**

The Board of Directors (the "Board") of Broadway Industrial Group Limited (the "Company" and, together with its subsidiaries, the "Group") wishes to announce the information set out below in response to the question from the Singapore Exchange Securities Trading Limited received on 25 May 2016 in relation to the First Quarter Financial Statement Announcement for the period ended 31 March 2016 released by the Company on 13 May 2016.

SGX QUERY:

- 1) Appendix 7.2, Paragraph 15, Rule 702(1) of the Listing Manual states that:

"Confirmation that the issuer has procured undertakings from all its directors and executive officers (in the format set out in Appendix 7.7) under Rule 720(1)."

Please provide the required disclosure in relation to the Company's first quarter financial statement for FY 2016.

COMPANY'S RESPONSE:

The Company confirms that it has procured undertakings from all its directors and executive officers (in the format set out in Appendix 7.7) under Rule 720(1).

By Order of the Board

Broadway Industrial Group Limited

25 May 2016