

5 December 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

RE: Leighton Contractors selected for WestConnex M4 Widening

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited, parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

5 December 2014

Leighton Contractors selected for WestConnex M4 Widening

Leighton Holdings' company Leighton Contractors has been selected by the WestConnex Delivery Authority (WDA) to design and construct the M4 Widening, in a joint venture with Rizzani de Eccher Australia. Leighton Contractors' share of the contract value is approximately \$150 million.

The M4 Widening will upgrade 7.5 kilometres of the M4 motorway in Sydney as part of the first stage of WestConnex, Australia's biggest urban road project.

Leighton Holdings Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "Australia is in the process of upgrading its road infrastructure and investing in new projects to ease congestion on heavily trafficked roads.

"With strong levels of investment in projects such as WestConnex, transport infrastructure will continue to be a significant market for the Leighton Group."

The project involves widening the M4 from three to four lanes in each direction for approximately 7.5 kilometres between Church Street, Parramatta and Homebush Bay Drive, Homebush. The scope also includes widening the Granville viaduct and existing bridges, as well as constructing new access ramps and one new bridge.

Leighton Contractors Managing Director David Jurd said: "The Leighton Contractors - Rizzani de Eccher Joint Venture has extensive experience in bridge and viaduct design and upgrading motorways under live traffic conditions.

"Delivery of the M4 Widening will bring early benefits from WestConnex to Western Sydney including easing congestion and improving connectivity to the motorway."

The M4 Widening will connect with the future M4 East tunnel to Haberfield, also to be constructed as part of WestConnex Stage 1.

Major work is scheduled to start in early 2015 and the M4 Widening is due to open to traffic in 2017.

ENDS

Issued by Leighton Holdings Limited ABN 57 004 482 982 www.leighton.com.au

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LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings

has its head office in Sydney, Australia. The Group provides development, engineering, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa. The Group directly employed approximately 49,800 people, as at 30 September 2014.