



**AUSGROUP LIMITED**  
(the “Company”)  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200413014R)

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**APPOINTMENT OF KPMG SERVICES PTE. LTD. AS ADVISOR TO THE GROUP**

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the announcement dated 17 May 2016.*

The Board of Directors (“**Board**” or “**Directors**”) of AusGroup Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to its announcement dated 17 May 2016 and wishes to announce that the Company has appointed KPMG Services Pte. Ltd. as advisor to the Group to carry out the following:-

- (1) conduct an independent business review of the Group; and
- (2) in conjunction with the management of the Group, analyse, propose and implement, *inter alia*, strategic plans for the Group (the “**Proposed Strategic Plans**”) and will actively engage the Noteholders thereafter.

**Shareholders are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. There is no certainty or assurance as at the date of this announcement that the Proposed Strategic Plans will be undertaken or completed. The Company will make further announcements on the Proposed Strategic Plans as appropriate. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board  
**AusGroup Limited**

Eng Chiaw Koon  
Managing Director  
1 June 2016

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