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**EZRA HOLDINGS LIMITED**  
(Incorporated in Singapore)  
(UEN/Company Registration Number: 199901411N)

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**CONSENT SOLICITATION IN RELATION TO  
S\$150,000,000 4.875 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 003  
(ISIN: SG55F3991618) (THE "NOTES")  
ISSUED PURSUANT TO THE US\$500,000,000 MULTICURRENCY DEBT ISSUANCE  
PROGRAMME**

**- ENTRY INTO SUPPLEMENTAL TRUST DEED**

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Reference is made to the announcements made by Ezra Holdings Limited (the "**Company**") on 22 March 2016 and 13 April 2016. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement dated 22 March 2016 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution by holders of the Notes, the Company and HSBC Institutional Trust Services (Singapore) Limited have on 20 April 2016 entered into a Second Supplemental Trust Deed to provide for the amendments.

In addition, the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders have been credited to the specified accounts of the eligible Noteholders on or around 20 April 2016.

By order of the Board

Yeo Keng Nien  
Company Secretary  
20 April 2016