



MEDI LIFESTYLE LIMITED

(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

**CONVERSION OF S\$647,000 PRINCIPAL AMOUNT OF CONVERTIBLE LOAN NOTES INTO 12,406,199
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 14 October 2022, 18 October 2022, 31 October 2022, 29 November 2022, 15 March 2023, 1 May 2023 and the circular dated 13 April 2023 in relation to, inter alia, the non-redeemable convertible loan notes and the receipt of listing and quotation notice for the conversion shares and adjustment shares (the "**Announcements**").

The Board of Directors (the "**Board**" or "**Directors**") of Medi Lifestyle Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcements and wishes to announce the allotment and issuance of 12,406,199 new Shares in the capital of the Company ("**Conversion Shares**") pursuant to the terms of the non-redeemable convertible loan notes ("**CLN(s)**") entered into on 14 October 2022, 18 October 2022 and 31 October 2022.

Details of the conversion are as follows:

Name of subscriber	Date of CLN	Amount subscribed	Conversion Price¹	Conversion Shares
Tejvinder Singh ²	14 October 2022	S\$200,000	S\$0.0583	3,430,530
Ng Boon Leong	18 October 2022	S\$100,000	S\$0.0509	1,964,636
Ting Choong Sing	18 October 2022	S\$100,000	S\$0.0509	1,964,636
Fong Nyuk Moi	18 October 2022	S\$100,000	S\$0.0509	1,964,636
Saw Siew Lan	31 October 2022	S\$147,000	S\$0.0477	3,081,761
Total		S\$647,000		12,406,199

Following the allotment and issuance of the Conversion Shares, the total number of issued shares in the capital of the Company ("**Shares**") (excluding 20,000 treasury shares) has increased from 149,634,243 Shares to 162,040,442 Shares. The Conversion Shares rank *pari passu* and carry all rights similar to the existing Shares of the Company except that the Conversion Shares will not rank for any dividends, rights, allotments, or other distributions, the record date for which falls on or before the date of the allotment and issuance of the Conversion Shares.

The Conversion Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 5 November 2024 and trading of the Conversion Shares is expected to commence with effect from 9:00 a.m. on the same day.

¹ The Conversion Price has been adjusted for the share consolidation exercise completed on 11 May 2023 and the convertible bonds entered by the Company on 15 March 2023. Further details of which are set out in the circular dated 13 April 2023.

² On 1 October 2024, Great Pyramid Sdn Bhd transferred its CLN with principal amount of S\$100,000 to Tejvinder Singh.

By Order of the Board

Herry Pudjianto
Executive Chairman & Chief Executive Officer
1 November 2024

MEDIA CONTACT

For media queries, please contact;

Medi Lifestyle Limited

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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