

NOTICE OF INTENTION TO REDEEM

Fullerton Healthcare Corporation Limited wishes to announce that it intends to redeem its US\$175 million senior perpetual capital securities (ISIN Code: XS1589875548) (the “**Securities**”) on their first call date of 6th April 2020. The redemptions will be at their principal amount, together with any distribution accrued, in accordance with the terms and conditions of the Securities (the “**Conditions**”).

This announcement is being released in connection with Listing Manual Rule 323 and does not constitute delivery of the notice of redemption under the Conditions. Formal notice of redemption will be given in accordance with the Conditions at the appropriate time.

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