



TERRATECH GROUP LIMITED
(Company Registration No: CT-276295)
(Incorporated in the Cayman Islands on 15 March 2013)

- A. RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 21 APRIL 2017
- B. SUSPENSION OF TRADING OF THE SHARES

All capitalised terms in this announcement (this “Announcement”) shall, unless otherwise defined herein, have the same meanings ascribed to them in the Company’s circular to shareholders dated 29 March 2017.

A. RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 21 APRIL 2017

The Board of Directors (the “Board”) of Terratech Group Limited (the “Company”) is pleased to announce in accordance with Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, that at the Extraordinary General Meeting (“EGM”) of the Company held on 21 April 2017, the resolutions relating to the matter as set out in the Notice of EGM dated 29 March 2017 were duly approved and passed by shareholders on a poll.

The poll result on the resolutions put to vote at the EGM is as follows:-

Resolution Relating to:	Total number of shares represented by votes for and against the resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution %	Number of Shares	As a percentage of total number of votes for and against the resolution %
<u>Ordinary Resolution 1</u> Proposed AVL Acquisition, Proposed REGL Acquisition and Proposed FSVL Acquisition	462,039,819	462,039,819	100.00%	0	0.00%

<u>Ordinary Resolution 2</u> Proposed Share Issue	462,039,819	400,399,017	86.66%	61,640,802	13.34%
<u>Ordinary Resolution 3</u> Siow Whitewash Resolution	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 4</u> Tan Concert Parties Whitewash Resolution	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 5</u> Proposed Increase in Authorised Share Capital	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 6</u> Proposed Share Consolidation	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 7</u> Proposed Diversification of Core Business	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 8</u> Proposed Appointment of Mr. Siow Chien Fu as Director	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 9</u> Proposed Appointment of Mr. Tham Kok Peng as Director	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 10</u> Proposed	462,039,819	462,039,819	100.00%	0	0.00%

Appointment of Mr. Tan Eng Kiat Dominic as Director					
<u>Ordinary Resolution 11</u> Proposed Appointment of Mr. Lye Thiam Fatt Joseph Victor as Director	462,039,819	462,039,819	100.00%	0	0.00%
<u>Ordinary Resolution 12</u> Proposed Share Issue Mandate	462,039,819	462,039,819	100.00%	0	0.00%
<u>Special Resolution 1</u> Proposed Change of Name	462,039,819	462,039,819	100.00%	0	0.00%

Mr. Siow Chien Fu, parties acting in concert with him and parties not independent of him have abstained from voting on Ordinary Resolution 3. The Tan Concert Parties, parties acting in concert with them and parties not independent of them have abstained from voting on Ordinary Resolution 4. As at the date of this announcement, Mr. Siow Chien Fu, Mr. Tan June Teng Colin and Mr. Tan Ping Huang Edwin do not hold any shares in the share capital of the Company.

Ardent Business Advisory Pte. Ltd. was appointed scrutineer for the EGM.

B. SUSPENSION OF TRADING OF THE SHARES

As an update to the Section entitled “Indicative Timetable for the Proposed Transactions” in the Circular, the Company wishes to inform Shareholders that the suspension of trading of Shares is expected to occur with effect from 9.00 a.m. on 24 April 2017.

The suspension is to facilitate the completion of the Proposed Transactions, including without limitation, the Proposed AVL Acquisition, the Proposed REGL Acquisition, the Proposed FSVL Acquisition, the Proposed Share Consolidation and the Proposed Compliance Placement.

The Company will release a separate announcement on the SGXNET in relation to the request for suspension of trading of the Shares.

BY ORDER OF THE BOARD

Dr Loh Chang Kaan

Chief Executive Officer and Executive Director

21 April 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 62298088.