

Provided by: CHENG MEI MATERIALS TECHNOLOGY CORPORATION

SEQ_NO	2	Date of announcement	2018/07/31	Time of announcement	14:38:34
Subject	Announcement-resolution of board of directors meeting to conduct exchange of securities certificates in relation to company name change.				
Date of events	2018/07/31	To which item it meets	paragraph 51		
Statement	1.Date of occurrence of the event:2018/07/31 2.Company name:Cheng Mei Materials Technology Corp. (formerly known as Chi Mei Ma MEI Materials Technology Corp.) 3.Relationship to the Company (please enter " head office" or " subsidiaries"):head office 4.Reciprocal shareholding ratios:N/A 5.Cause of occurrence: (1) Pursuant to the resolution of company name change at the shareholders meeting dated June 22, 2018, which has been approved by Ministry of Economic Affairs via its approval letter under JIN-SHO-SUN-ZI-DI NO.10701082360, company name formerly known as CHI MEI MATERIALS TECHNOLOGY CORPORATION, is now changed to "CHENG MEI MATERIALS TECHNOLOGY CORPORATION" . Stock code and symbol remain unchanged, CMMT 4960. (2) The resolution of the board of directors Meeting of the company on July 31, 2018 confirming September 7, 2018 as the record date of securities certificates exchange in accordance with Taiwan Stock Exchange Corporation Procedures for the Exchange of Securities Certificates by TWSE Listed Companies. The procedures shall be implemented after the approval by TWSE, and the announcement will be made by then. 6.Countermeasures: 1. Number of stocks, share par value, total amount of exchange of securities certificates: (1) Name: Formerly known as CHI MEI MATERIALS TECHNOLOGY CORPORATION, now changed to "CHENG MEI MATERIALS TECHNOLOGY CORPORATION" (2) Common shares: 665,728,500 shares, NT\$10 par value,				

NT\$6,657,285,000
in total.

(3) Exchange of securities certificates ratio:100%

(4) Obligation and right of Security remain unchanged

2. Schedule of securities certificates exchange:

Book closure date of old securities: September 2, 2018.

Period of book closure on transfers of the old securities:

Sep 3, 2018-Sep 7, 2018 Record date of securities exchange:

Sep 7, 2018

The date of the listing for trading of new securities: Sep 10, 2018

The date of the delisting for trading of old securities: Sep 10, 2018

3. Procedure of transaction of new stocks:

(1) All exchanged securities certificates will be transferred to assigned

central custodial accounts. In order to process the procedure, all

shareholders are required to open the central custodial accounts.

(2) Please bring old stocks, seal, account book and other required

document to Taishin Stock affairs Agent if you have stocks currently

and transaction has been done.

(3) Please bring old stocks, seal, account book and other required

document to Taishin Stock affairs Agent if you have stocks currently

and transaction has not been done by Sep 10, 2018.

(4)The stocks that have been deposited in assigned central custodial

accounts Taiwan Depository &Clearing Corporation will no longer require

any procedures.

(5)Stock affairs Agent: Taishin International Bank-share administration agency, address: No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City. Phone:+886-2-25048125

4. Any other incomplete matters will be conducted in accordance with

Company Act and relevant laws and regulations.

5. Chairman of the company is fully authorized to handle when there

are any other incomplete matters or relevant regulations changed

by competent authority.

7. Any other matters that need to be specified:

Announcement will be made if there is any change regarding to the

above contents.