

**SG Issuer**

(Incorporated in Luxembourg with limited liability)

**NOTICE TO CERTIFICATE HOLDERS**

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (BYD 5XLONGSOCGEN 220315);
  - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF CSPC PHARMACEUTICAL GROUP LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (CSPC 5XLONGSOCGEN 220315);
  - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE ORDINARY SHARES OF CSPC PHARMACEUTICAL GROUP LIMITED WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (CSPC 5XSHORTSOCGEN 220315); AND
  - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE ORDINARY SHARES OF PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (PAHLTH 5XSHORTSOCGEN 220315)

Notice is hereby given by SG Issuer (the “**Issuer**”) in respect of:

- (a) European Style Cash Settled Long Certificates relating to the ordinary H shares of BYD Company Limited with a Daily Leverage of 5x (BYD 5XLONGSOCGEN 220315) (the “**BYD Long Certificates**”);
- (b) European Style Cash Settled Long Certificates relating to the ordinary shares of CSPC Pharmaceutical Group Limited with a Daily Leverage of 5x (CSPC 5XLONGSOCGEN 220315) (the “**CSPC Long Certificates**”);
- (c) European Style Cash Settled Short Certificates relating to the ordinary shares of CSPC Pharmaceutical Group Limited with a Daily Leverage of -5x (CSPC 5XSHORTSOCGEN 220315) (the “**CSPC Short Certificates**”); and
- (d) European Style Cash Settled Short Certificates relating to the ordinary shares of Ping An Healthcare and Technology Company Limited with a Daily Leverage of -5x (PAHLTH 5XSHORTSOCGEN 220315) (the “**PAHLTH Short Certificates**”)

(together, the “**Certificates**”) on the following:

*Terms defined or construed in the Supplemental Listing Documents dated 16 March 2021 in relation to the Certificates issued by SG Issuer bear the same meaning and construction in this Notice.*

## EXPIRY OF CERTIFICATES

In accordance with the terms and conditions of each of the Certificates, the Certificates have expired today:

Certificates	Stock Code	Expiry Date	Initial Reference Level	Initial Exchange Rate	Notional Amount per Certificate	Strike Level
BYD Long Certificates	DJFW	15 March 2022	1,000	0.1734	S\$1.20	0
CSPC Long Certificates	DOFW	15 March 2022	1,000	0.1734	S\$1.20	0
CSPC Short Certificates	DDCW	15 March 2022	1,000	0.1734	S\$1.20	0
PAHLTH Short Certificates	DOZW	15 March 2022	1,000	0.1734	S\$1.20	0

The Certificates are cash-settled certificates which entitle a Certificate Holder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of each of the Certificates.

The Certificates may only be exercised on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, in a Board Lot or integral multiples thereof. Certificate Holders shall not be required to deliver an exercise notice. Exercise of Certificates shall be determined by whether the Cash Settlement Amount (less any Exercise Expenses) is positive. If the Cash Settlement Amount (less any Exercise Expenses) is positive, the Certificates shall be deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day. The Cash Settlement Amount less the Exercise Expenses in respect of the Certificates shall be paid in the manner set out in the terms and conditions of the Certificates.

In the event the Cash Settlement Amount (less any Exercise Expenses) is zero, the Certificates shall be deemed to have expired at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, and Certificate Holders shall not be entitled to receive any payment from the Issuer in respect of the Certificates.

If the Cash Settlement Amounts (less any Exercise Expenses) for the Certificates are positive, the Certificates are deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on 15 March 2022.

Accordingly, a holder of a Certificate is entitled to receive (less any Exercise Expenses):

Certificates	Stock Code	Cash Settlement Amount per Certificate <sup>1</sup>
BYD Long Certificates	DJFW	S\$0.033

<sup>1</sup> Certificate Holders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.

<b>Certificates</b>	<b>Stock Code</b>	<b>Cash Settlement Amount per Certificate <sup>1</sup></b>
CSPC Long Certificates	DOFW	S\$0.107
CSPC Short Certificates	DDCW	S\$0.229
PAHLTH Short Certificates	DOZW	S\$110.736

which will be paid in the manner set out in the terms and conditions of each of the Certificates.

Issued by  
**SG ISSUER**

15 March 2022