

IN THE HIGH COURT OF THE REPUBLIC
OF SINGAPORE

In the matter of Section 211I of the
Companies Act (Cap.50)

And

HC OS 216/2020

In the matter of CAPITAL WORLD LIMITED
(formerly known as Terratech Group Limited)
(Cayman Islands Registration No. CT-27695)

NOTICE IS HEREBY GIVEN that pursuant to the application of **CAPITAL WORLD LIMITED (FORMERLY KNOWN AS TERRATECH GROUP LIMITED)** (Cayman Islands Registration No. CT-27695) (the "Company") under Section 211I of the Companies Act (Chapter 50):

1. The Company will be relying on Ballot Forms completed and submitted by creditors as evidence of the manner in which the creditors would have voted had a meeting of the creditors (or meetings of the classes of creditors) been summoned and held.
2. The Scheme of Arrangement, the Explanatory Statement, the Proof of Debt Form, and the Ballot Form are incorporated in the printed document (the "**Scheme Document**") on 15 July 2020. Copies of the Scheme Document have been served by email addressed to each creditor of the Company at his registered or last known address or email address. Any person entitled to vote under the Scheme of Arrangement can also obtain copies of the said Scheme Document at the office of the said Company situated at 1 North Bridge Road, #24-09 High Street Centre, Singapore 179094, or email henry.foo@capitalcity.com.my.
3. For the purpose of voting, every creditor of the Company shall lodge its Proof of Debt (as defined in the Scheme) in respect of its Claims (as defined in the Scheme) against the Company with the Scheme Manager (as defined in the Scheme) at DHC Capital Pte Ltd (Attn: Mr David Chew), 80 Raffles Place, #43-01 UOB Plaza 1, Singapore 048624 (the "**Specified Address**"), in accordance with the Scheme Document.
4. Creditors who do not file their Proofs of Debt in respect of their Claims against the Company with the Scheme Manager at the Specified Address will not be entitled to any entitlements under the Scheme and such part of their Claims against the Company shall be forever waived, released, discharged and extinguished under the Scheme.
5. Creditors may vote by submitting a Ballot Form and a completed Proof of Debt Form to the Scheme Manager at the by the Stipulated Deadline (as defined in the Scheme) at the Specified Address.
6. As a pre-condition to the Court granting sanction of the Scheme of Arrangement, the Court would have to be satisfied that had a meeting of creditors been summoned, a majority in number representing three-fourths in value of the creditors present and voting agrees to the Scheme with or without modification. In making this determination, the Court may have regard to, among other things, ballot forms completed and submitted by creditors indicating whether they approve or reject the proposed scheme of arrangement.
7. This Notice and the Scheme do not apply to any creditor of the Company who is an Excluded Creditor (as defined in the Scheme).