



BDMS
Bangkok Dusit Medical Services

ทะเบียนเลขที่ 0107537000025

บริษัท กรุงเทพดุสิตเวชการ จำกัด (มหาชน)
2 ซอยศูนย์วิจัย 7 ถนนเพชรบุรีตัดใหม่
กรุงเทพฯ 10310

Bangkok Dusit Medical Services PLC. Tel +66(0)2310-3000 Fax +66(0)2310-3115
2 Soi Soonvijai 7, New Petchburi Rd., Contact Center Tel 1719
Bangkok 10310 Thailand www.bangkokhospitalgroup.com

3 September 2015

Subject: Acquisition of the Entire Business of G. Wasupol Company Limited

To: Singapore Exchange Securities Trading Limited

2 Shenton Way # 19-00

SGX Center 1

Singapore

Bangkok Dusit Medical Services Public Company Limited

Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019

We refer to the resolution adopted by the Board of Directors of Bangkok Dusit Medical Services Public Company Limited (the “**Company**”) held on 30 June 2015 for Bangkok Hospital Muangraj Company Limited, a subsidiary in which the Company holds approximately 99.99 per cent of its total issued shares, to acquire and accept the transfer of the entire business of G. Wasupol Company Limited, a company operated a hospital in Ratchaburi Province under the name “Muangraj Hospital”. Bangkok Hospital Muangraj Company Limited will pay no more than Baht 1,431 million in cash to G. Wasupol Company Limited as well as accept the transfer of all of its liabilities which will be in the amount not exceeding Baht 47 million.

In this connection, we are pleased to inform you that on 1 September 2015, G. Wasupol Company Limited transferred its entire business to Bangkok Hospital Muangraj Company Limited. Bangkok Hospital Muangraj Company Limited made the full payment to G. Wasupol Company Limited, comprising cash consideration of Baht 1,427,030,155.50 and all liabilities in the amount not exceeding Baht 47 million. The total consideration mentioned above has been adjusted in accordance with the terms of the relevant Entire Business Transfer Agreement.

Please be informed accordingly.

Yours sincerely

(Mrs. Narumol Noi-am)
Chief Financial Officer

Thailand



Overseas



SC