VIKING OFFSHORE AND MARINE LIMITED
Registration No. 199307300M

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 26 APRIL 2016

The Board of Directors of Viking Offshore and Marine Limited (the "Company") is pleased to announce, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist, that on a poll vote, all of the resolutions set out in the Notice of Annual General Meeting ("AGM") dated 11 January 2016 were duly approved and passed by the Company's shareholders at the AGM held on 26 January 2016.

(a) The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:-

Resolution number and details		**FOR**		**AGAINST**	
	Total number of shares represented by votes for and against the relevant resolution	**Number of Shares**	**As a percentage of total number of votes for and against the resolution**	**Number of Shares**	**As a percentage of total number of votes for and against the resolution**
Ordinary Business					
Resolution 1 Adoption of Audited Financial Statements for the financial year ended 31 December 2015	419,511,254	419,511,254	100.00	0	0.00
Resolution 2 Re-election of Mr Lee Suan Hiang	419,511,254	419,511,254	100.00	0	0.00
Resolution 3 Re-election of Ms Phua Siok Gek, Cynthia	419,511,254	418,522,254	99.76	989,000	0.24

Resolution 4 Approval of Directors' fees of S$180,000 for the financial year ending 31 December 2016, payable quarterly in arrears	419,511,254	419,511,254	100.00	0	0.00
Resolution 5 Re-appointment of Messrs Ernst & Young LLP as auditors	419,511,254	419,511,254	100.00	0	0.00
Special Business					
Resolution 6 Authority given to the Directors to allot and issue shares	419,511,254	418,522,254	99.76	989,000	0.24
Resolution 7 Authority given to the Directors to offer and grant options and share awards and to allot and issue shares pursuant to the Viking Offshore and Marine Limited Share Option Scheme (the "VOM Scheme") and the Viking Long Term Incentive Plan (the "VLTIP").	419,511,254	418,522,254	99.76	989,000	0.24
Resolution 8 Approval of the Renewal of the Share Buyback Mandate	419,511,254	418,522,254	99.76	989,000	0.24

(b) No parties are required to abstain from voting on the aforesaid resolutions; and

(c) Associates Corporate Services Pte. Ltd. was appointed as scrutineer for the AGM.

By order of the Board

Low Jooi Kok
Executive Director and Chief Executive Officer

Date: 26 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGXST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tony Toh, Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.