



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Company Registration No. CT-140095)

(Registered in the Cayman Islands)

**EXTENSION OF TIME FOR THE HOLDING OF THE ANNUAL GENERAL MEETING (“AGM”),
ISSUANCE OF ITS ANNUAL REPORT AND SUSTAINABILITY REPORT FOR THE FINANCIAL YEAR
ENDED 31 DECEMBER 2023 (“FY2023”)**

The board of directors of the Company (the “**Board**”) wishes to announce that the Company has applied to the Singapore Exchange Regulation (“**SGX RegCo**”) for an extension of time to comply with the following rules of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”):

- (i) Extension of time till 31 May 2024 to hold its Annual General Meeting for the Financial Year ended 31 December 2023 (“**FY2023**”) (“**FY2023 AGM**”) pursuant to Listing Rule 707(1);
- (ii) Extension of time till 16 May 2024 to issue its FY2023 Annual Report (“**FY2023 AR**”) pursuant to Listing Rule 707(2); and
- (iii) Extension of time till 16 May 2024 to issue its FY2023 sustainability report (“**FY2023 SR**”) pursuant to Listing Rule 711A

(collectively, the “**Waivers**”)

The Exchange replied today that it has no objection to the Company’s application for (i) an extension of time till 31 May 2024 to hold its FY2023 AGM; (ii) an extension of time till 16 May 2024 to issue its FY2023 AR; and (iii) an extension of time till 16 May 2024 to issue its FY2023 SR, subject to the following:

- (i) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Mainboard Listing Rule 107 and if the Waivers conditions have been satisfied. If the Waivers conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (ii) the Company issuing its FY2023 AR and FY2023 SR by 16 May 2024; and
- (iii) the Company convening its FY2023 AGM by 31 May 2024.

Reasons for the Waivers Application

Mr Guo Yinghui, the controlling shareholder of the Company had issued an undertaking to support the Group to operate as a going concern and to meet its obligations as and when they fall due. More time is needed for Mr Guo to provide the documentation on his financial ability to support the Company to enable the Company as a going concern as requested by the auditors of the Company to finalise the audit.

As the Sustainability Report makes reference to the 2023 Annual Report to provide shareholders a comprehensive review of the Company’s activities in FY2023, the Company is therefore also seeking an extension of time for the issuance of its Sustainability Report for FY2023 since an extension of time for the release of its 2023 Annual Report and the convene of its AGM for FY2023 have been sought (as mentioned above).

Indicative Timeline

Based on the above, the Company wishes to advise the indicative timeline as follows:

Event	Indicative Dates
Posting of the Company's 2023 Annual Report on SGXNet and the Company's website and the despatch of the Notice of AGM to shareholders.	By 16 May 2024
Posting of the Sustainability Report for FY2023 on SGXNet and the Company's website	By 16 May 2024
Convene of the Company's AGM for FY2023	By 31 May 2024

Confirmation from the Company

The Company confirms that:

- (i) It does not contravene any laws and regulations governing the Company and constitution of the Company; and
- (ii) it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

The Company will make an immediate disclosure via SGXNet if it is or will be in contravention of any laws and regulations governing the Company and the constitution of the Company arising from the Waiver.

By Order of the Board

Foo Soon Soo (Ms)
Company Secretary

29 April 2024