

3. CAUTIONARY STATEMENT

- 3.1. The Board would like to advise shareholders that the completion of the Proposed Acquisition is subject to, *inter alia*, the conditions precedent being fulfilled as well as shareholders' approval for the Proposed Acquisition being obtained at the EGM, and there is no assurance that such completion will take place. Accordingly, shareholders are advised to exercise caution before making any decision in respect of their dealings in the shares of the Company. Shareholders who are in any doubt about this announcement should consult their legal, financial, tax or other professional advisers.
- 3.2. Further announcements in relation to the Proposed Acquisition will be made by the Company as and when appropriate.

By Order of the Board
HISAKA HOLDINGS LTD.

Jessica Ong Boon Chin
Executive Director
23 September 2014