

30 August 2018

AusNet Services establishes A\$700M of Bank Debt Facilities

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

Claire Hamilton
Company Secretary

30 August 2018

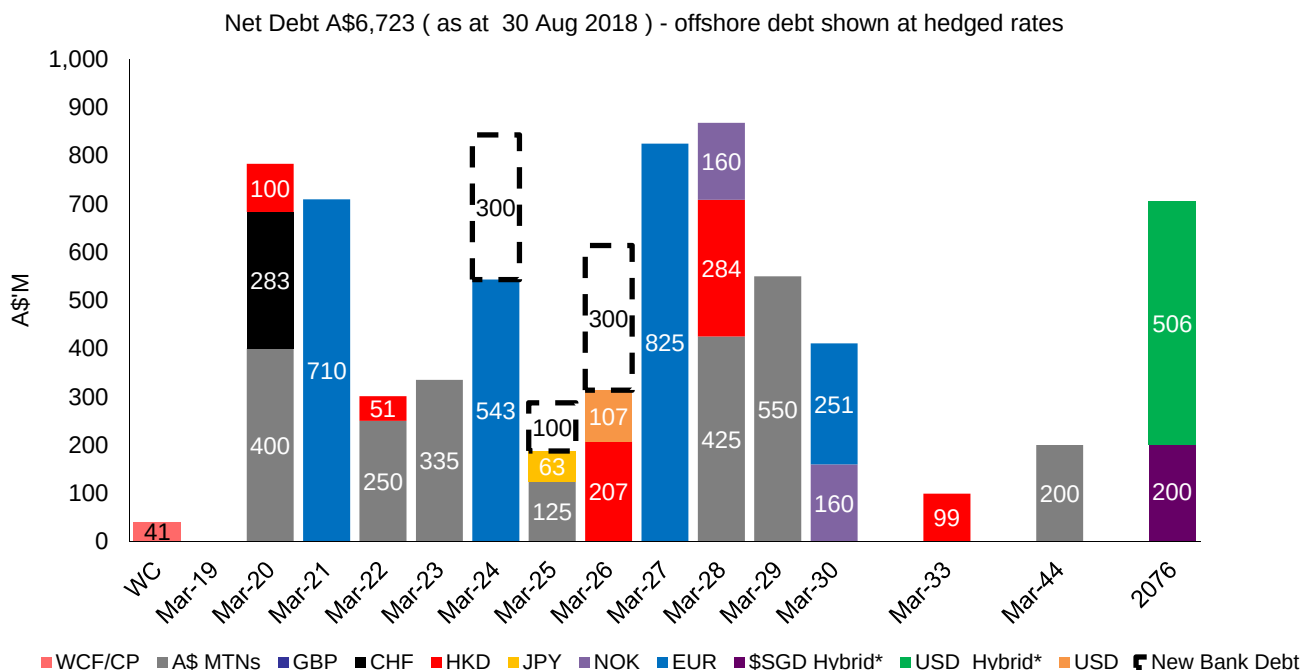
AusNet Services establishes A\$700M of Bank Debt Facilities

AusNet Services is pleased to announce it has successfully established A\$700 million of 5, 6 and 7 year bank debt facilities. The proceeds will be used to refinance existing debt and to fund growth capital expenditure.

Term of Bank Debt Facilities

AUD Amount	Term
AUD 300M	5 years
AUD 100M	6 years
AUD 300M	7 years

AusNet Services maintains a diversified debt maturity profile and accesses its funds from a variety of sources. Its strong investment grade credit rating (Standard & Poor's 'A-', Moody's Investor Service 'A3') allows ready access to debt markets in Australia and offshore. As at 30 August 2018, AusNet Services had \$759m of undrawn committed bank debt facilities.



* First call date for hybrid securities is in September 2021

Claire Hamilton
Company Secretary