

ANNOUNCEMENT

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF NEW ORDINARY SHARES (THE “NEW SHARES”) IN THE CAPITAL OF EMS ENERGY LIMITED (THE “COMPANY”) PURSUANT TO THE EMS EMPLOYEE SHARE OPTION SCHEME (THE “ESOS”) AND THE EMS PERFORMANCE SHARE PLAN (THE “PSP”)

The Board of Directors (the “**Board**”) of EMS Energy Limited (the “**Company**”) is pleased to announce that the Singapore Exchange Trading Securities Trading Limited (“**SGX-ST**”) had on 26 April 2016 granted the listing and quotation notice (“**Notice**”) in respect of the new ordinary shares in the capital of the Company (“**New Shares**”) pursuant to the ESOS and the PSP approved by Shareholders in August 2009 subject to compliance with the SGX-ST’s listing requirements.

Please note that the Notice from the SGX-ST is not to be taken as an indication of the merits of the ESOS, the PSP, the New Shares, the Company, its subsidiaries and their securities.

By Order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
3 May 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.