

NOTICE

**Siliconware Precision Industries Co., Ltd. ("SPIL")
US\$ 400,000,000 Zero Coupon Convertible Bond due 2019 (the "Bonds")
ISIN: XS1116833796**

Notice of Adjustment to Conversion Price

August 8, 2017

NOTICE IS HEREBY GIVEN that SPIL shareholders approved NT\$1.75 cash dividend per share on June 28, 2017 and the cash distribution is payable to shareholders of records on August 8, 2017.

Set forth below are the information relating to the adjustments to the Conversion Price resulting from the cash dividend:

Adjustment Event: Cash Distribution

Conversion Price After Adjustment		Conversion Price Before Adjustment	
Common Shares	ADS	Common Shares	ADS
NT\$44.1443	US\$7.2625	NT\$45.7579	US\$7.5280

Effective Date: August 9, 2017

We hereby notify you the adjustment to Conversion Price in accordance with the Indenture date October 29, 2014 between the company and Citicorp International Limited, as Trustee, relating to issuance of the Bonds.

Unless otherwise defined herein, all capitalized terms used herein shall have the same meaning set forth in the Indenture.

Siliconware Precision Industries Co., Ltd.



Name: Eva Chen

Title: Chief Financial Officer