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SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

COMPLETION OF REDEMPTION IN FULL OF THE US\$800 MILLION 7.875% SENIOR NOTES DUE 2022

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 22 January 2021 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 7.875% senior notes due 2022 (the “**2022 Notes**”) of its intention to redeem all outstanding 2022 Notes on 21 February 2021 (the “**Redemption Date**”). All capitalized terms used herein have the same meanings as defined in the Announcement, unless otherwise defined.

The Company hereby announces that it has redeemed an aggregate principal amount of US\$800 million of all outstanding 2022 Notes on the Redemption Date at the redemption price equal to 102.0% of the principal amount of the 2022 Notes, plus accrued and unpaid interest to (but not including) the Redemption Date (the “**Redemption**”).

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Following the Redemption, the 2022 Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 23 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.