

CITY DEVELOPMENTS LIMITED

(Co. Reg. No. 196300316Z)

S\$1,500,000,000 MEDIUM TERM NOTE PROGRAMME (“MTN Programme”)

- SERIES NO. 046 FOR S\$60,000,000 UNSECURED FIXED RATE NOTES DUE 2015

We refer to the S\$60,000,000 in principal amount of Unsecured Fixed Rate Notes Due 2015 (the “Series No. 046 Notes”) issued by City Developments Limited (the “Company”) pursuant to the MTN Programme on 8 April 2010 and listed on Singapore Exchange Securities Trading Limited.

Pursuant to Rule 747 of the Listing Manual, we hereby announce that the maturity date of the Series No. 046 Notes is 8 April 2015 and the Series No. 046 Notes will accordingly be redeemed and cancelled on 8 April 2015 by the Company.

By Order of the Board

Shufen Loh @ Catherine Shufen Loh
Enid Ling Peek Fong
Company Secretaries

Date: 24 March 2015