

**SINGAPORE MEDICAL GROUP LIMITED**  
(Company Registration Number: 200503187W)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

**HOLDING ANNOUNCEMENT**

In light of recent movements in the share price of, and the trading volume in, the shares of the Company on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), the board of directors (the "**Board**") of the Company wishes to announce that the Company has been in early stage confidential discussions with various parties in relation to a possible transaction ("**Possible Transaction**"). Such discussions have been preliminary in nature and no definitive agreements have been entered into. Accordingly, there is no certainty that the Possible Transaction will materialise. Save as stated above, the Company is not aware of any other possible explanation for the movements in the share price and trading volume.

Shareholders of the Company are advised to exercise caution when dealing in the shares of the Company and to refrain from taking any action in respect of their shares which may be prejudicial to their interests.

The Company confirms that it is in compliance with the listing rules of the SGX-ST Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"), and in particular, Rule 703 regarding disclosure of material information, and will, in compliance with the applicable Catalist Rules, make further announcements to update its shareholders as and when appropriate.

**BY ORDER OF THE BOARD**

Dr Beng Teck Liang  
Executive Director and Chief Executive Officer  
4 January 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, Telephone: +65 6337 5115.*