



**KOH BROTHERS ECO ENGINEERING LIMITED**

(Unique Entity Number: 197500111H)

(Incorporated in Singapore)

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**PROPOSED SPIN-OFF AND LISTING OF THE COMPANY'S BIO-REFINERY AND RENEWABLE ENERGY BUSINESS – LODGMENT OF THE PRELIMINARY OFFER DOCUMENT**

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Koh Brothers Eco Engineering Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to: (i) the announcements dated 23 January 2020, 12 April 2021 and 27 April 2021; and (ii) the circular to shareholders dated 12 April 2021 (collectively, the “**Announcements**”) in relation to the Proposed Spin-Off of the Company’s Bio-Refinery and Renewable Energy business. Unless otherwise defined, capitalised terms used herein shall have the meanings as ascribed in the Announcements.

Pursuant to the Proposed Spin-Off, Oiltek International Pte. Ltd. (“**OIL**”), a subsidiary of the Company, proposes to undertake the Proposed Listing on the Catalist board of the Singapore Exchange Securities Trading Limited.

Further to the Announcements, the Board of Directors of the Company wishes to announce that SAC Capital Private Limited, who has been appointed as the issue manager, sponsor, underwriter and placement agent for the Proposed Listing has today, on behalf of OIL, lodged a Preliminary Offer Document of OIL dated 31 December 2021 with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore (the “**MAS**”), in connection with the Proposed Listing.

The Company’s decision to proceed with the Proposed Listing will, among other things, be subject to investor demand and prevailing market conditions. The Company will make further announcements as and when there are further material developments in relation to the Proposed Listing.

**Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.**

By Order of the Board

Koh Keng Siang,  
Non-Executive and Non-Independent Chairman

31 December 2021

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This document has been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Ng Joo Khin (Telephone number: 6389 3000; Email address: [jookhin.ng@morganlewis.com](mailto:jookhin.ng@morganlewis.com)).

**Important Notice:**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of OIL in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The information in this announcement in respect of OIL is qualified in its entirety by, and is subject to, the more detailed information to be set out in the Final Offer Document of OIL (the “**Final Offer Document**”) to be registered by the SGX-ST, acting as agent on behalf of the MAS. After registration of the Final Offer Document by the SGX-ST acting as agent on behalf of the MAS, copies of the Final Offer Document may be obtained, subject to availability, from the Sponsor.

The information presented in this announcement is subject to change. Anyone wishing to purchase shares in OIL (“**Shares**”) should read the Final Offer Document before deciding whether to purchase Shares and will need to make an application in the manner set out in the Final Offer Document. Any decision to purchase Shares should be made solely on the basis of information contained in the Final Offer Document and no reliance should be placed on any information other than that contained in the Final Offer Document.