

AA GROUP HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200412064D)
(the “**Company**”)

**INTERESTS OF SUBSTANTIAL SHAREHOLDER –
HAITONG INTERNATIONAL FINANCIAL PRODUCTS (SINGAPORE) PTE LTD**

The Board of Directors (the “**Board**”) of AA Group Holdings Ltd. (the “**Company**”) refers to the announcements dated 30 May 2019 and 25 June 2019 (the “**Previous Announcements**”) in relation to the disclosure of interest and changes in interest of a substantial shareholder of the Company, Haitong International Financial Products (Singapore) Pte Ltd (“**Haitong**”), and in relation to Haitong ceasing to be a substantial shareholder of the Company.

The Board wishes to update that from 27 May 2019 (being the date on which Haitong acquired its substantial shareholding in the Company) to date, the Company has not received any disclosures from other substantial shareholders of the Company in relation to their change in interest or their ceasing to be a substantial shareholder of the Company. The Company is currently in the process of checking with financial institutions (“**FI**”) which are members of the Company on (i) whether they are holding voting shares of the Company as beneficial owner or as trustee, and (ii) if the FI holds them as trustee, to indicate as far as it can the persons for whom the relevant FI holds them (either by name or by other particulars sufficient to enable those persons to be identified) and the nature of their interest.

The Board also wishes to update that the Company had, by way of email to Haitong, requested further information from Haitong in relation to the acquisition of its substantial shareholding in the Company, in particular the circumstances of the transfer to Haitong of 341,518,317 shares in the Company. On 17 June 2019, the Company was informed that Haitong was prohibited by the confidentiality provisions of the relevant agreements from providing the Company with the requested information.

The Company is taking the above steps to determine the identity of the shareholder(s) from whom Haitong acquired 341,518,317 shares in the Company, and will keep shareholders updated on the outcome of its findings.

BY ORDER OF THE BOARD

AA Group Holdings Ltd.
Tan Poh Guan
Executive Director
26 June 2019

This announcement has been reviewed by the Company’s sponsor Stamford Corporate Services Pte. Ltd. (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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